



Shreeshay Engineers Limited

501, Kailas Plaza, V. B. Lane, Ghatkopar (E), Mumbai - 400 077.

Tel. +91 22 2508 2300 / +902 9993635 / Fax +91 22 2508 2400

Website: www.shreeshay.com, E-mail: info@shreeshay.com

CIN. : U67190MH1995PLC087145

15th July, 2019

To,
Bombay Stock Exchange Ltd.,
Department of Corporate Services,
P.J. Tower, Dalal Street,
Mumbai - 400 001

Scrip Code: 541112

Sub: Reconciliation of Share Capital Audit Certificate

Dear Sir/Madam,

This is with regard to the captioned subject; we hereby submit the Reconciliation of Share Capital Audit Certificate for the Quarter ended June 30, 2019.

You are requested to kindly take note of the above.

Thanking you,

Yours truly,

For SHREESHAY ENGINEERS LIMITED

Kishor Danabhai Patel

Managing Director

00990345

MARTINHO FERRAO & ASSOCIATES

Company Secretaries



Level 3, Office # 301, Dhun Building, 23/25 Janmabhoomi Marg, Fort, Mumbai - 400 001

Tel: +91 22 2202 4366 Email: mferraocs@yahoo.com Website : www.csmartinhoandassociates.com

To,
The Board of Directors,
Shreeshay Engineers Limited
501, Kailas Plaza, V.B. Lane,
Ghatkopar East, Mumbai - 400077.

SUB: Reconciliation of Share Capital Audit Certificate

Dear Sir(s)/ Madam,

I have examined the relevant books, registers, forms, documents and papers produced before me by **Shreeshay Engineers Limited** (hereinafter referred to as "the Company") and its Registrars and Transfer Agents, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify that:

1	For Quarter Ended	June 30, 2019				
2	ISIN	INE452Z01012				
3	Face Value	Equity Rs. 10/- each				
4	Name of the Company	Shreeshay Engineers Limited				
5	Registered Office Address	501, Kailas Plaza, V.B. Lane, Ghatkopar East, Mumbai - 400077				
6	Correspondence Address	As above				
7	Telephone & Fax Nos.	Tel.: 022 2508 2400 Fax: 22 2508 2400				
8	Email Address	dkpgrouppl2501@gmail.com info@shreeshay.com				
9	Names of the Stock Exchanges where the Company's securities are listed	Bombay Stock Exchange Limited (BSE)				
		Number of Shares	% of Total Issued Capital			
10	Issued Capital	13,203,396				
11	Listed Capital (Exchange-wise) (as per company records)	13,203,396 (BSE)				
12	Held in dematerialised form in NSDL	82,67,178	62.61			
13	Held in dematerialised form in CDSL	49,36,218	37.39			
14	Physical	0	0			
15	Total No. of shares (12+13+14)	13,203,396	100			
16	Reasons for difference if any, between (10&11), (10&15), (11&15)	N.A.				
17	Certifying the details of changes in share capital during the quarter under consideration as per Table Below:					
Particulars ***	No. of Shares	Applied/ Not Applied For Listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. Approval Pending for SE (Specify Names)
N.A.						



*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).			
18	Register of Members is updated (Yes/No) If not, updated upto which date	<u>Yes</u>	
19	Reference of previous quarter with regard to excess dematerialized shares, if any?	<u>Nil</u>	
20	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	<u>N.A.</u>	
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: None		
Total No. of demat request		No. of request	No. of shares
Confirmed after 21 Days		Nil	---
Pending for more than 21 days		Nil	---
22	Name, Telephone No., Fax No. and Membership No. of the Compliance Officer of the Company	Ashish Roongta Tel.: 022 2508 2400 Fax: 022 2508 2400 Membership No. A35999	
23	Name, Address, Tel. & Fax No., Registration no. of the Auditor	Martinho Ferrao & Associates Company Secretaries Level 3, Office # 301, Dhun Building, 23/25 Janmabhoomi Marg, Fort, Mumbai - 400 001. Tel No.: +91 22 2202 4366 FCS No.6221 C.P. No.5676	
24	Appointment of common agency for share registry work If yes (name & address)	Bigshare Services Pvt. Ltd., 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai - 400059. Tel. No. + 022 6263 8200.	
25	Any other details that the auditor may like to provide. (E.g. BIFR company, delisting from SE, company changed its name etc.) N.A.		

Place: Mumbai

Date: 08th July, 2019

For Martinho Ferrao & Associates
Company Secretaries



M Ferrao

Martinho Ferrao
Proprietor
FCS No.6221 C.P. No.5676